

Data centers drive US gas turbine backlog

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Ponte Vedra Beach, 9 April (Argus) — The rush to build out energy-intensive data centers in the US has squeezed the supply of natural gas turbines used to generate power.

Demand for turbines has surged in recent years, Jessica Jensen, a regional vice president of sales for large power equipment at Siemens Energy, said Thursday at the Southeast LDC Gas Forum in Ponte Vedra Beach, Florida,

The company's turbine production is sold out and it is now filling orders for turbines in 2030-2031.

"We are in a renaissance right now," Jensen said. "We are seeing a real boom."

Siemens has received more orders in the past 18 months than in the previous two decades. Data center developers represent the bulk of the company's new orders for turbines, Jensen said.

By Jason Womack