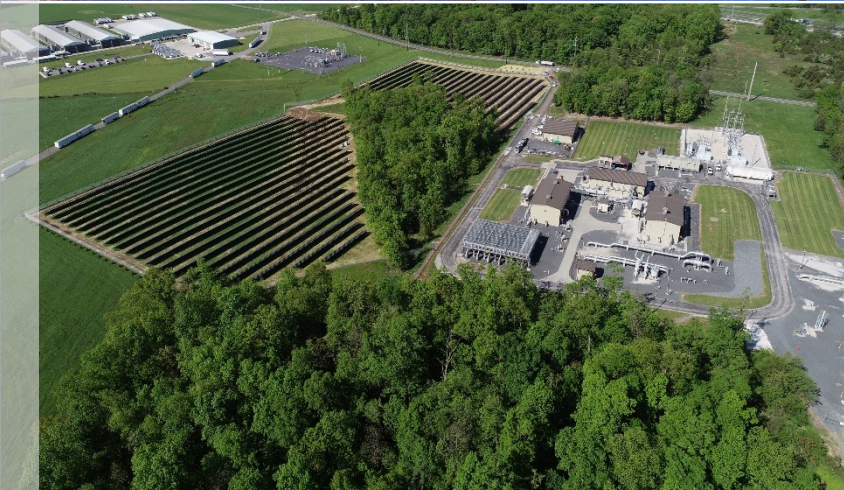


Bridge to a cleaner energy future



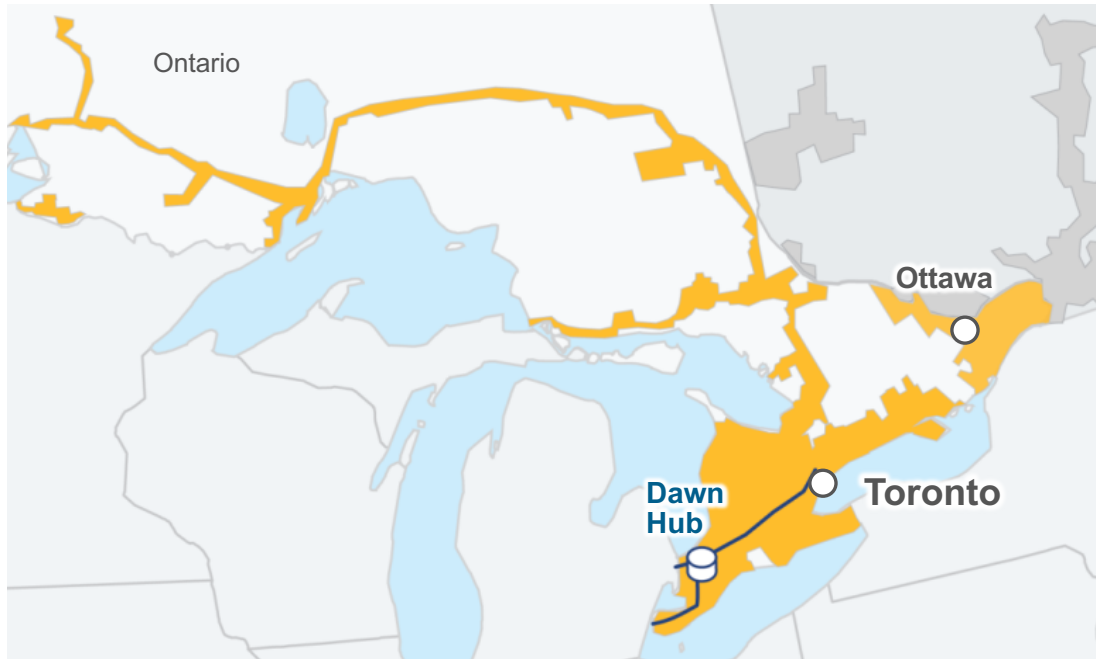
Serving energy demand by traditional and non-traditional methods
September 2022



Introduction to Enbridge Gas



Critical infrastructure serving 5th largest population centre in North America

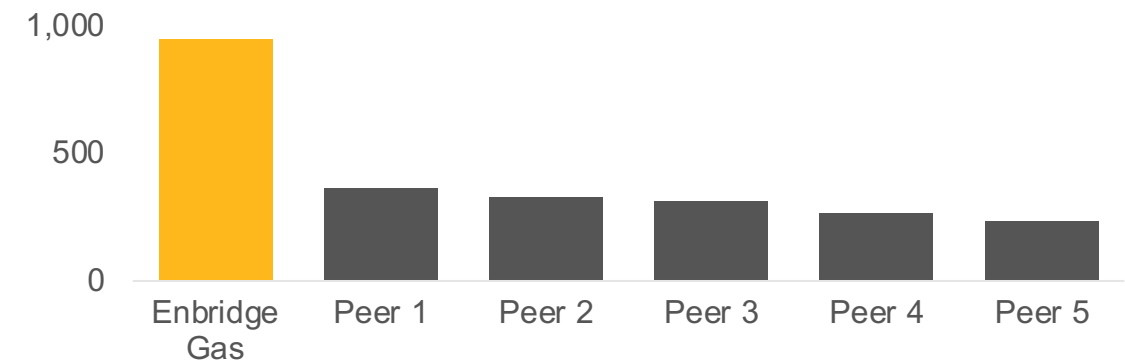


Service
~75%
of Ontario's
15 million
people

One
of North
America's
largest storage
hubs

~3.8
million meter
connections
in Ontario

Largest Natural Gas Utility in North America by Volume¹
Total Annual Volumes (Bcf)



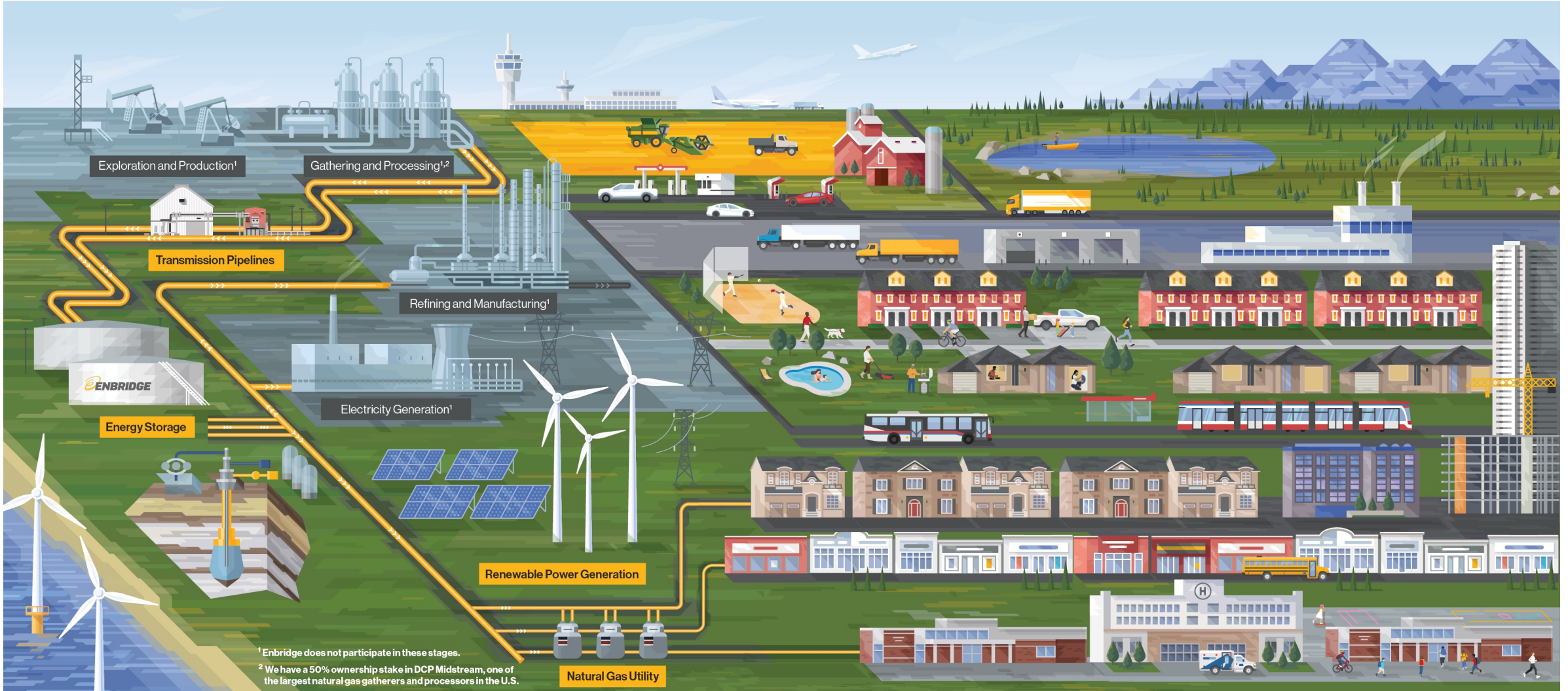
Enbridge Gas also serves the Great Lakes Region in Canada and the U.S. in storage and transportation services

1. American Gas Association Statistics Database: Utility Rankings, excluding pipeline-only companies

Serving energy demand

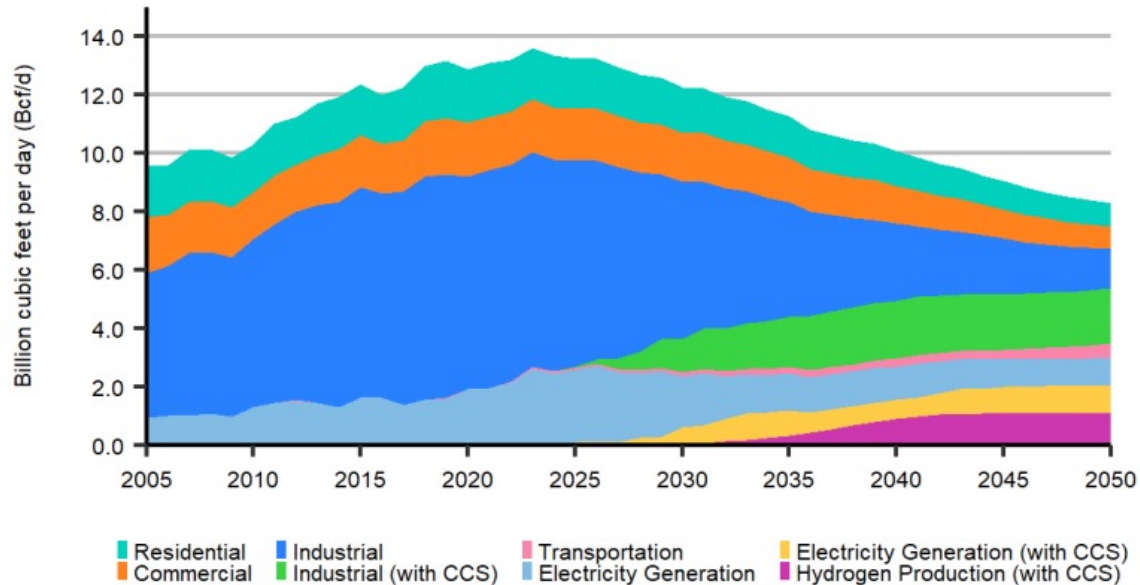


The ever-evolving energy landscape

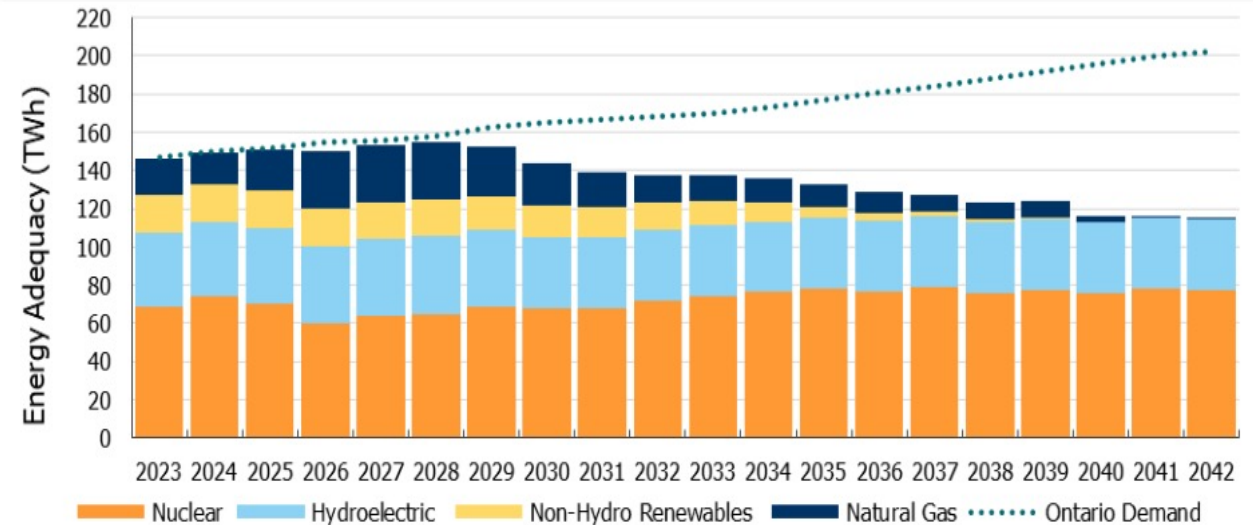


Canada: Energy demand expected to grow

Natural gas demand by sector, evolving policies scenario



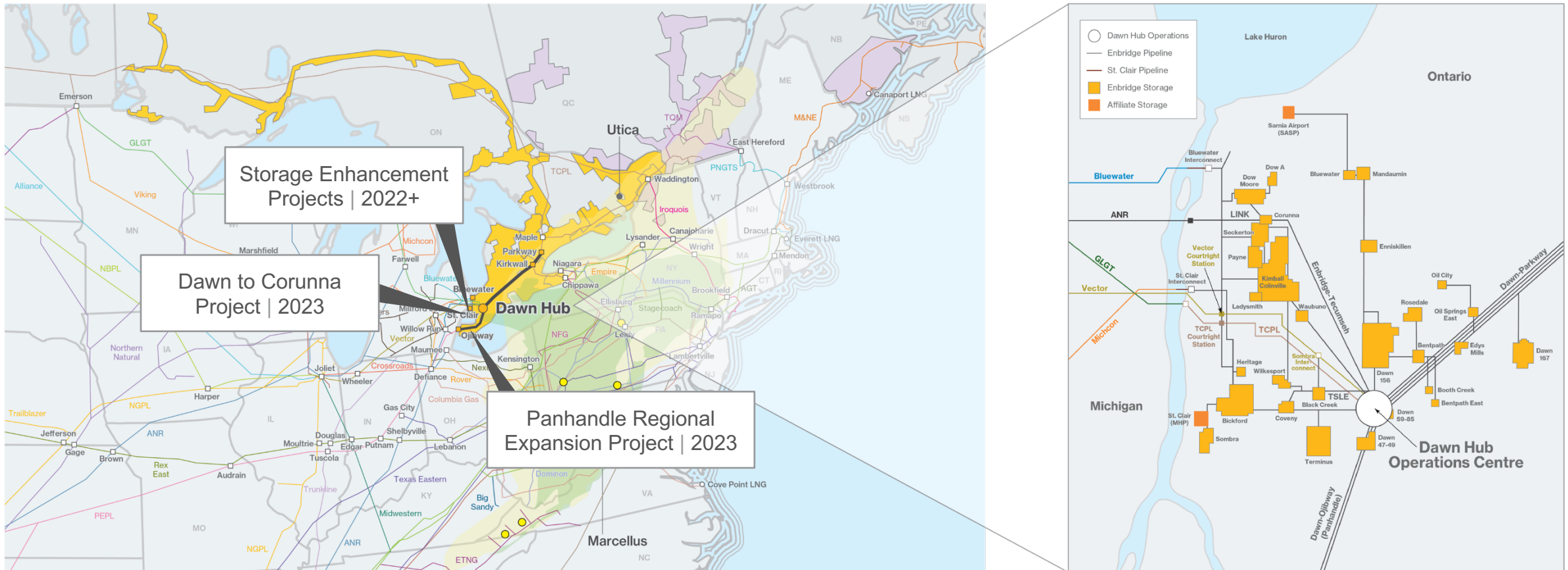
Energy adequacy outlook in Ontario, without continued availability of existing resources



Serving energy demand in Ontario and the Great Lakes Region



The Dawn Hub and growing our assets

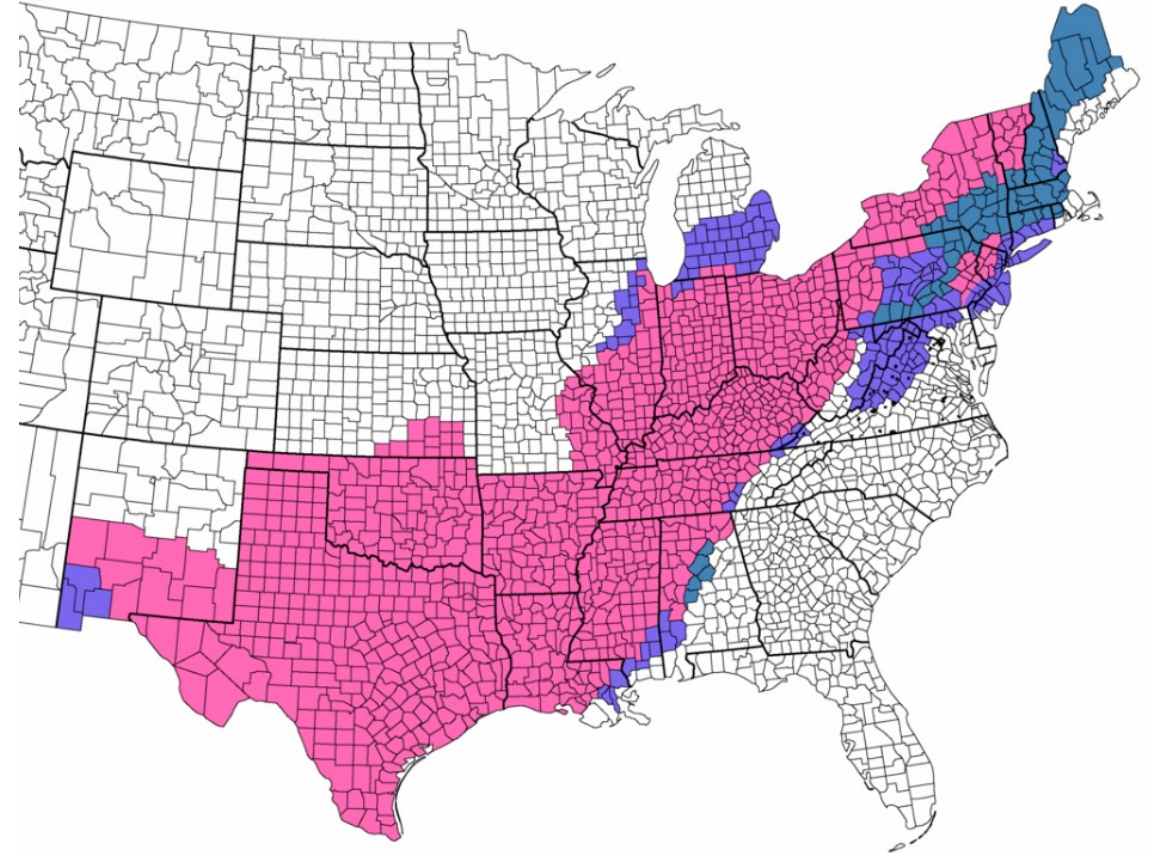
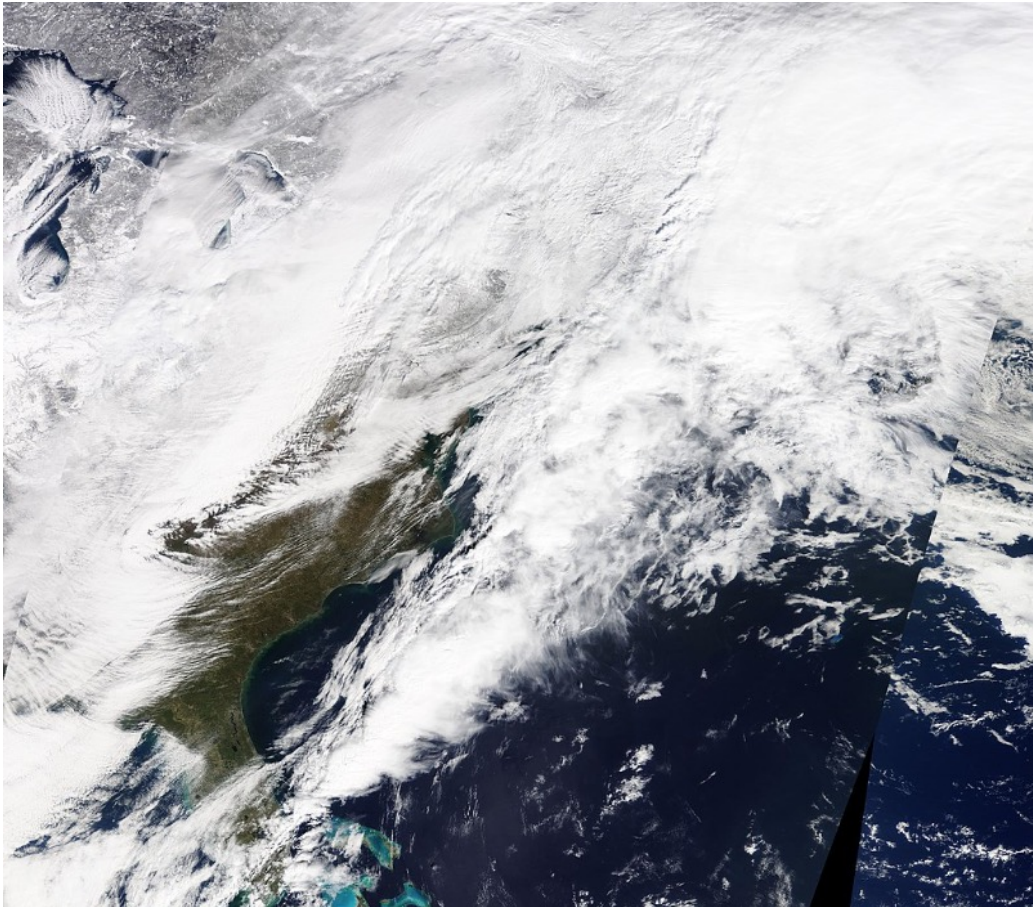


High deliverability storage and reliable transportation connections to major pipelines underpin security of supply

Serving energy demand



The ever-shifting energy landscape



Sources: (Right) www.earthdata.nasa.gov/api/v1/snapshot?REQUEST=GetSnapshot&TIME=2021-02-16T00:00:00Z&BBOX=24.725605449549622,-88.06432620513212,53.00276002595341,-59.207937549882075&CRS=EPSG:4326&LAYERS=MODIS_Terra_CorrectedReflectance_TrueColor&WRAP=day&FORMAT=image/jpeg&WIDTH=6566&HEIGHT=6435&ts=1613515418229

(Left) https://commons.wikimedia.org/wiki/File:Winter_Storm_Uri_on_2-16-2021.jpg#:~:text=%3Ca%20title%3D%22NASA,2021.jpg%22%3E%3C/a%3E

Enbridge Gas: Traditional and Low Carbon Growth

Traditional Core Growth

- ✓ Modernize assets
- ✓ Expand and optimize assets
- ✓ Demand side management
- ✓ Supply side alternatives

Low-Carbon Growth

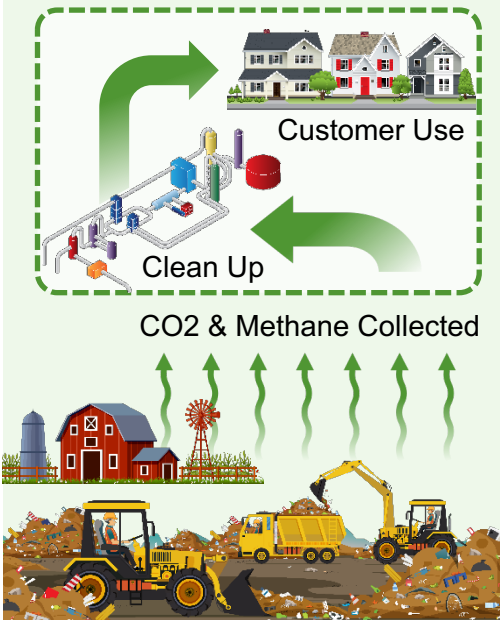
- ✓ Renewable natural gas (RNG)
- ✓ Hydrogen
- ✓ Carbon Capture, Utilization, and Sequestration (CCUS)
- ... and more

Embedded traditional and low-carbon growth opportunities continue across our businesses

Low-carbon energy innovation

RNG

Low-cost RNG injected into pipeline to decarbonize gas supply



Customer Use

Clean Up

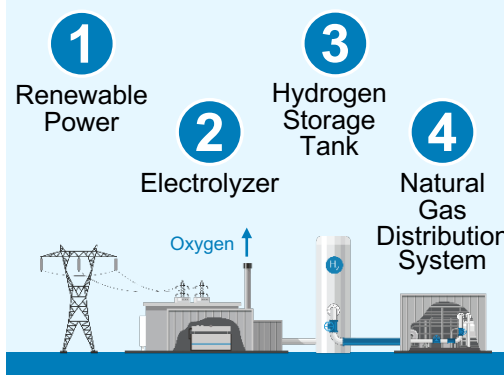
CO2 & Methane Collected

Hydrogen

Green H2 produced from renewables and blended into natural gas decarbonizes the gas grid

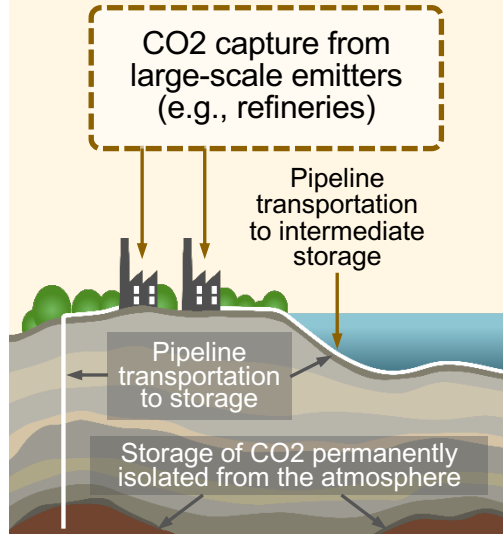
Blue H2 offers carbon reduction opportunities in a range of hard to abate areas of the economy

- 1 Renewable Power
- 2 Electrolyzer
- 3 Hydrogen Storage Tank
- 4 Natural Gas Distribution System



Carbon capture

Carbon capture offers customers a full value chain emissions reduction solution

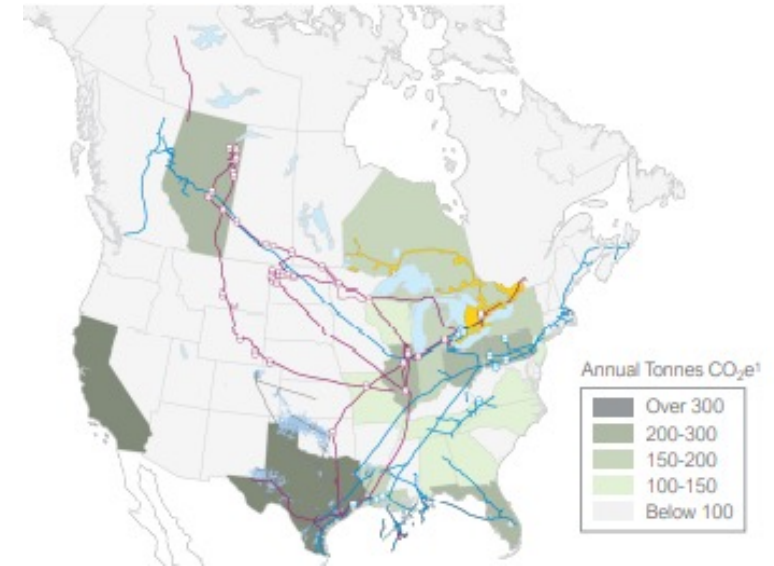


CO2 capture from large-scale emitters (e.g., refineries)

Pipeline transportation to intermediate storage

Pipeline transportation to storage

Storage of CO2 permanently isolated from the atmosphere



Focused on providing the energy that customers want and need while supporting net-zero goals for the future

Together
for tomorrow

